

# EnergyRight Solutions Loan Application

**Application for:**

HVAC Equipment Only  Weatherization Only  HVAC Equipment and Weatherization    No. of HVAC Units \_\_\_\_\_

Amount of loan requested (if known): \_\_\_\_\_ Program \_\_\_\_\_

Please check if you are applying:  Single Applicant  Joint Applicant

**IF YOU INTEND TO APPLY FOR JOINT CREDIT, PLEASE INITIAL HERE:** Applicant's Initials \_\_\_\_\_ Co-Applicant's Initials \_\_\_\_\_

**Local Power Company** \_\_\_\_\_ **ID#** \_\_\_\_\_

**Primary Applicant Information**

First Name \_\_\_\_\_ Last Name \_\_\_\_\_

SSN# \_\_\_\_\_ Date of Birth \_\_\_\_\_

Mailing Address  Installation Address (check all that apply)

Street Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

County \_\_\_\_\_

Primary Phone \_\_\_\_\_

Secondary Phone \_\_\_\_\_

Driver's License State \_\_\_\_\_ Number \_\_\_\_\_

**Previous Address (if less than 3 years at current address)**

Street Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

**Installation Address** (  Same as address above )

Street Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

County \_\_\_\_\_

**Secondary Applicant Information**

First Name \_\_\_\_\_ Last Name \_\_\_\_\_

SSN# \_\_\_\_\_ Date of Birth \_\_\_\_\_

Mailing Address  Installation Address (check all that apply)

Street Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

County \_\_\_\_\_

Primary Phone \_\_\_\_\_

Secondary Phone \_\_\_\_\_

Driver's License State \_\_\_\_\_ Number \_\_\_\_\_

**Previous Address (if less than 3 years at current address)**

Street Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

Is this a Manufactured Home?  Yes  No    If "YES" and applicant does not own the land where the home is located, please provide the name of the landowner \_\_\_\_\_

**Acknowledgement and Signatures**

To help the government fight the funding of terrorism and money laundering activities, Federal law requires financing institutions to obtain, verify, and record information that identifies applicant. All applicants will be asked to provide name, address, date of birth, and other information and may be asked provide driver's license or other identifying documents. By signing below, applicant and co-applicant, if any (Applicants), understand and agree that: (1) The program financing will involve security arrangements (lien filed on property) which may make it more difficult to obtain financing for your home; (2) Applicants must provide and maintain satisfactory security arrangements for the requested loan; (3) Applicants reveal and are responsible for any outstanding EnergyRight loan balances, and the requested loan amount is no more than the maximum amount allowed reduced by any outstanding balances; (4) Providing a social security number is not required to be considered for a loan, but social security numbers will expedite consideration of this application; and (5) Applicants will be informed if this application is not approved. Applicants certify that everything stated in this application is correct to the best of their knowledge. Applicants authorize and permit Local Power Company to perform background checks and obtain information about Applicant(s) from credit reporting sources.

**Primary Applicant's Signature** \_\_\_\_\_ **Date** \_\_\_\_\_

**Secondary Applicant's Signature** \_\_\_\_\_ **Date** \_\_\_\_\_

--- Local Power Company use only ---

QCN Contractor Name (if known) \_\_\_\_\_ QCN ID# \_\_\_\_\_

QCN Contact Name \_\_\_\_\_  QCN Not Yet Selected

Electric Account # \_\_\_\_\_ Pre-Qualification Screening:  Approved  Not Approved

ID Verified  Type \_\_\_\_\_ Exp Date \_\_\_\_\_

--- Regions Bank use only ---

Approved  Denied Date \_\_\_\_\_ Loan Approval Number \_\_\_\_\_

Loan Reference Number \_\_\_\_\_ Amount Funded \_\_\_\_\_ Date Funded \_\_\_\_\_

--- Local Power Company use only ---

Applicant Pre-Screening

<b>A</b>	<b>YES</b>	<b>NO</b>	<b>Prior-Requirements for Financing</b>
1	<input type="checkbox"/>	<input type="checkbox"/>	Applicant is a customer of local power company
2	<input type="checkbox"/>	<input type="checkbox"/>	Applicant owns the home/dwelling
3	<input type="checkbox"/>	<input type="checkbox"/>	If manufactured home, the land owner is known and willing to co-sign the loan
<b>B</b>	<b>YES</b>	<b>NO</b>	<b>Payment History Screening</b>
1	<input type="checkbox"/>	<input type="checkbox"/>	Utility Payment History is satisfactory (Based on prior 12-month payment history)

If "No" is checked on any of these items, then the loan should not be approved by LPC.